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|------------------------|------------------------------------------------------|
| Name of warrant | Warrant CMSN02MBS20CE |
| Company name | MB Securities Joint Stock Company |
| Date | 08/10/2020 |
| Subject | Report on the result of covered warrant distribution |

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

- Issuer: MB Securities Joint Stock Company
- Head office: Floor M-3-7, No.3 Lieu Giai, Ba Dinh, Ha Noi

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant CMSN02MBS20CE
- Underlying security: MSN
- Issuer of the underlying security: Masan Group Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 4 months
- Expiration date: December 07, 2020
- Conversion ratio: 5:1
- Exercise price: 53,000 VND
- Value of collateral: 1,500,000,000 VND

2. Information on the offering:

- Start date of offering: August 07, 2020
- End date of distribution: August 07, 2020
- Time of subscription: from August 07, 2020 to August 07, 2020
- Payment date for warrant purchase: August 07, 2020
- End date of warrant transfer: August 07, 2020

II. Result of warrant distribution

| Investor | Offering price (VND/warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 1,530 | 0 | 227,350 | 227,350 | 12 | 12 | 1,272,650 | 15.15667% |
| - Local investors | 1,530 | 0 | 227,350 | 227,350 | 12 | 12 | 1,272,650 | 15.15667% |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | | | | | | |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| Total | 1,530 | 1,500,000 | 227,350 | 227,350 | 12 | 12 | 1,272,650 | 15.15667% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 227,350 warrants, accounting for 15.15667% of the offered warrants.
2. Total proceeds of the sale of warrants: 347,845,500 VND
3. Total expenses: 0 VND
4. Net proceeds: 347,845,500 VND.